Commercial Loan Application



What is this form used for?

001-855 0904

This form contains all the necessary application information required by us to fully understand your applicants business. This form is divided into 3 parts. Each part of the application has its own specific purpose.

- Part A is for you to inform us about your applicants business.
- Part B is to provide us with the details of all Owner(s)/Director(s)/Partner(s).
- Part C is to provide us with personal financial details of all Owner(s)/Director(s)/Partner(s). It is important to note that if applicants share their personal assets and liabilities with another Owner/Director/Partner in this application, then applicants must jointly complete Part C. In all other cases, each Owner/Director/Partner is required to individually complete a separate Part C.

What you need to provide with this application?

You must provide the following documentation to support your applicant's application for business credit:

- Copies of business financial statements, not more than 20 months old, including the Balance Sheet, Profit and Loss statement and any notes to the accounts.
- The Personal Income Tax Assessment Notice from the same financial year as the business financial statements or a copy of a recent payslip for all individuals noted in this application.
- Copies of bank/loan/credit card/store card statements for all non-Commonwealth Bank accounts:
 - · for the last 12 months, if refinancing from another lender; or
 - for the last 3 months, if refinance from another lender is not involved.
- · Completed original 'Client Disclosure and Acknowledgement' form.

To be completed by N	lominee
Nominee number	Nominee name (Nominee name must correspond with specified Nominee number)
Business Intermediary name	
Dusiness intermediary name	,
Business address	
Business phone number	Business fax number Mobile number
process process	
Email	
Nominee Disclosure	
I confirm all applicable require	rements have been satisfied, including but not limited to the sighting of original documentation for all
Nominee signature	etails and that I am not a related party to the client(s) or transaction. Date

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Commercial Loan Application Business Details



	About your business	6	Does your business have an
1	Please provide us with the names of the		ACN/ARBN? No 🗌
	Owners/Directors/Partners in your business		Yes ☐ Please provide us with the ACN/ARBN
	Surname		ACIV/ARBIN
	Given name/s		ABN? No
			Yes Please provide us with the ABN
	Surname		
		7	Are you a Commonwealth Bank business customer?
	Given name/s		No Who do you do your business banking with?
	Surname		The length of time with
			this financial institution Yrs mths
	Given name/s		Yes Please provide us with your business account details
			BSB Account number
	Surname		
	Guinane	8	What is the principal activity of your business?
	Given name/s		
	GIVET Hallie/3		
_		_	Please provide us with details about your business
2	Details of the primary contact person for this application	9	When was your
	Name		business established? mth/ yr
	Contact number		Number of full time employees
	Contact number		(or equivalent)
			Are your business premises □ owned □ leased
3	Is the business entity a		☐ home office
	Company Please provide us with your company		other, please specify
	name		
	Partnership	10	0 Your business address
	Sole Trader	'`	Tour business address
1	Please provide us with the trading name of your business		D
•	rease provide as with the trading frame of your business		Postcode
		11	1 Your business postal address
5	Is there a trust involved in your business?		(if same as Q10, write 'As above')
	No U		
	Yes Are the proposed borrowings to be in this trust name?		Postcode
	No 🗆		
	Yes Please provide us with the trust name		
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Purchase of business Amount request Purchase price Deposit paid Type of busine Purchase of property Amount request Purchase price Deposit paid Address of prosit paid Address of pro	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	· · · · · · · · · · · · · · · · · · ·	\$	estimate monthly rental income
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or equipment Amount reques Trade in/Depos Are goods Description of goods/equipment Make/Model/Ye	sted \$	Hire Purchase	Lease Other	
Amount reques Trade in/Depos Are goods Description of goods/equipme Make/Model/Ye	sit paid \$			
Are goods Description of goods/equipme Make/Model/Ye	sii paiu ·			
Description of goods/equipme Make/Model/Ye				
goods/equipme Make/Model/Ye		New 🗌 Used		
Make/Model/Ye	ent (i e			
manufacture)	ear of			
Name of suppl	ier			
☐ Guarantee	Φ.			
Amount reques Who is the	sied 🔻			
guarantee in fa	avour of?			
Other Amount reques	sted \$			
Please specify			l	
i lease specify	details			

	eal estate	Go to Q14						
	ash	Please provide us with details						
	eposits/investment .g. term deposits)	Type	Held with?		Amount			
(-	.g			th Bank 🗌 Other	•	_		
			Commonweal	th Bank 🗌 Other	\$	Go to Q15		
			Commonweal	th Bank 🗌 Other	\$			
		_		th Bank 🗌 Other	\$			
☐ Otl	her	Please provide us wi	th details					
						Go to Q15		
	security to be fered	Go to Q15						
4 Pleas	e provide details of	real estate offered for	security					
Detail	ls of real estate	Real estate 1		Real esta	te 2			
Fstim	ated market value	\$		\$				
	r's name/s	-						
Addre	ess of real estate							
710010	oo or rour coluito							
	re a mortgage ntly over the real	No 🗆		No 🗆				
estate		Yes Who with?	<u> </u>		Yes Who with? Amount \$			
Type	of real estate	Amount Residential Commercial Industrial Rural	Is this vacant land? ☐ Yes ☐ No	Residentia Commerc Industrial Rural	al 🔲 🕽 Is this va	cant land? □ No		
5 Do yo	☐ Go to Q16	g business facilities w	rith the Commonwealth B existing business facilities		ncial institution?	Facility to be		
	Held with?	Type of facility	Current limit	Current balance	e Monthly repaym	repaid by this		
		, p = =	1	\$				
	☐ Commonwealth E	3ank	2		1 1%			
	Other		\$		\$	Yes No		
			\$	\$	\$	☐ Yes ☐ No☐ ☐ Yes ☐ No☐		
	☐ Other ☐ Commonwealth E	Bank		1				
	☐ Other ☐ Commonwealth E ☐ Other ☐ Commonwealth E	Bank	\$	\$	\$	☐ Yes ☐ No		
	☐ Other ☐ Commonwealth E ☐ Other ☐ Commonwealth E	Bank	\$	\$	\$	☐ Yes ☐ No		
	☐ Other ☐ Commonwealth E ☐ Other ☐ Commonwealth E	Bank	\$	\$	\$	☐ Yes ☐ No		
	☐ Other ☐ Commonwealth E ☐ Other ☐ Commonwealth E	Bank	\$	\$	\$	☐ Yes ☐ No		
	☐ Other ☐ Commonwealth E ☐ Other ☐ Commonwealth E	Bank	\$	\$	\$	☐ Yes ☐ No		
	☐ Other ☐ Commonwealth E ☐ Other ☐ Commonwealth E	Bank	\$	\$	\$	☐ Yes ☐ No		
	☐ Other ☐ Commonwealth E ☐ Other ☐ Commonwealth E	Bank	\$	\$	\$	☐ Yes ☐ No		
	☐ Other ☐ Commonwealth E ☐ Other ☐ Commonwealth E	Bank	\$	\$	\$	☐ Yes ☐ No		
	☐ Other ☐ Commonwealth E ☐ Other ☐ Commonwealth E	Bank	\$	\$	\$	☐ Yes ☐ No		

Accountant details		
6 Do you have an accountant? No □		
	act your accountant to confirm yo	ur imanciai detaiis
Name of company		
Contact name		
Telephone		
Facsimile		
Postal address		Postcode
		rosicode
b most recent two full financiac most recent payslip for each	al years financial statements. al years tax return for each Owner h Owner/Director/Partner indeper cial years financial statements an	
		formation/statements are complete, accurate and up-to-date in every
I/We acknowledge that this applic undertaking will be set out in subs		t to lend and any contractual obligation in respect of any financial
Name and signature of Director(s))/Owner(s)/Partner(s) giving his/her of	consent.
Signature of Director/Owner/Pa	artner Date	Signature of Director/Owner/Partner Date
Surname of Director/Owner/Pa	ırtner	Surname of Director/Owner/Partner
Given name/s of Director/Owne	er/Partner	Given name/s of Director/Owner/Partner
Signature of Nominee as Witne	?ss	Signature of Nominee as Witness
Signature of Director/Owner/Pa	artner Date	Signature of Director/Owner/Partner Date
Surname of Director/Owner/Pa	rtner	Surname of Director/Owner/Partner
Given name/s of Director/Owne	er/Partner	Given name/s of Director/Owner/Partner
Signature of Nominee as Witne	ess	Signature of Nominee as Witness

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Commercial Loan Application Personal Details (Part B)

Colonial.	
Commonwealth Bank	
Partner 2 Miss □ Ms □ Other	
☐ Married ☐ Single	

	Please provide us with				
	Please provide us with	Owner/Director/Partner	·1	Owner/Director/Partner 2	
	your personal details	☐ Mr ☐ Mrs ☐ Miss ☐ Given name/s	Ms Other	☐ Mr ☐ Mrs ☐ Miss ☐ Ms Given name/s	S ☐ Other
		GIVOIT Hamo/S		GIVOIT HAITIO/O	
		Surname		Surname	
		Date of birth		Date of birth	
		Marital status	☐ Married ☐ Single	Marital status	☐ Married ☐ Single
		Gender	☐ De facto ☐ Other☐ Female ☐ Male	Gender	☐ De facto ☐ Other☐ Female ☐ Male
		Driver's licence number	T chiale Ividie	Driver's licence number	
		Number of dependants		Number of dependants	
		Age/s of dependant/s		Age/s of dependant/s	
_					
2	Details where we may contact you	Work phone number		Work phone number	
		Home phone number		Home phone number	
		Mobile number		Mobile number	
		Email address		Email address	
3	What is your current residential address?				
			Postcode		Postcode
		The length of time at you current residential addre		The length of time at your current residential address	yrs/ mths
4	Have you lived at the	Yes Go to Q5		Yes Go to Q5	
	bove address for 2 ears or more?	No What was your p		No What was your pre residential addres	
			Postcode		Postcode
		The length of tim	e	The length of time	at
		at your previous	/ "	your previous	/ 0
		residential addre	SS	residential addres	S yi3/

	Owner/Director/Partner 1	Owner/Director/Partner 2			
5 Are you living	in a rented accommodation	in a rented accommodation			
	in a home you are buying or own	☐ in a home you are buying or own			
	as a boarder	as a boarder			
	in other type of accommodation,	in other type of accommodation,			
	please specify below	please specify below			
6 How long have you been managing your current					
business?	yrs/ mths	yrs/ mths			
7 Have you been	No Go to Q8	No Go to Q8			
managing your current business for	Yes Please provide us with your previous	Yes ☐ Please provide us with your previous			
less than 3 years?	occupation/situation	occupation/situation			
	How long were you in this previous occupation or situation?	How long were you in this previous occupation or situation?			
	yrs/ mths	yrs/ mths			
8 Do you have any	No Who do you do your	No Who do you do your			
personal accounts with	personal banking with?	personal banking with?			
the Commonwealth Bank?					
Dalik:	The length of time with	The length of time with			
	this financial institution.	this financial institution.			
	yrs/ mths	yrs/ mths			
	Yes Please provide us with your personal account details	Yes Please provide us with your personal account details			
	BSB	BSB			
	Account number	Account number			
9 Have you ever been	bankrupt? Yes No	bankrupt? Yes No			
	a Director of a company that has been in liquidation or receivership? Yes \(\subseteq \text{No} \subseteq \)	a Director of a company that has been in liquidation or receivership? Yes \(\) No \(\) I certify the above information is correct. Signature of Owner/Director/Partner 2			
	I certify the above information is correct.				
	Signature of Owner/Director/Partner 1				
	Date	Date			
	Cimpature of Naminas as Witness	Cianatius of Oursel/Diseates/Destroy 1			
	Signature of Nominee as Witness	Signature of Owner/Director/Partner 1			

Commercial Loan Application Financial Details (Part C)



mportant Notes							
							ample husband and wife
	.,			•			tails section.
Director(s)/Partner(s)							
	Type of income						Gross annual amoun
details of your gross						_	\$
annual income							\$
	_						\$
			l l				\$
			iena				\$
		nily allowance					\$
	Other						<u> </u>
Diagram avanida na mita	Time of accet/:		Catina ata	ما دیمادیم		Total	\$
details of your personal assets and investments	Cash/Deposits	nvestment	\$	d value			
	Own home	\$					
	Investment prop	ertv	\$	\$			
			\$	\$			
			\$				
			\$ Specify ty		cify type		
			\$	\$			
				Credit limi	it	Balance	Monthly Repayment Amoun
	☐ Home loan	☐ Commonwe	alth Bank			\$	\$
	☐ Home loan		alth Bank			L	J [*
		Other				\$	\$
	☐ Home loan	☐ Commonwe	alth Bank				
		Other				\$	\$
	☐ Home Ioan	☐ Commonwe	alth Bank				
		Other		\$		\$	\$
	☐ Store card	Specify		\$		\$	\$
	Other	Specify		\$		\$	\$
				•	Total	\$	\$
	I certify the above	ve information is	correct.		I	certify the above info	rmation is correct.
	Signature of Ow	ner/Director/Par	tner	٦	5	Signature of Owner/Di	rector/Partner
	Date					Date	
					Ī		
	Signature of No	minee as Witnes	S		5	Signature of Nominee	as Witness
C I I I C E	or in a de facto relation In all other cases, each Name(s) of Owner(s)/ Director(s)/Partner(s) involved Please provide us with details of your gross annual income Please provide us with details of your personal assets and investments	or in a de facto relationship), please joir In all other cases, each Owner/Director/ In all other cases, each Owner/Director/ Director(s)/Partner(s) Involved Please provide us with details of your personal assets and investments Please provide us with details of your personal assets and investments Please provide us with details of your personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal borrowings Please provide us with details of your existing personal assets and investments (e.g. Superannuation Other (e.g. boat, Total Asset) Total Asset (e.g. Superannuation Other (e.g. boat, Total Asset) Total Asset (e.g. Superannuation Other (e.g. boat, Total Asset) Date (e.g. boat, Total Asset)	or in a de facto relationship), please jointly complete on In all other cases, each Owner/Director/Partner is require Name(s) of Owner(s)/Director(s)/Partner(s) involved Please provide us with details of your gross annual income Salary (including bonus, etc) Spouse/Partner's salary Rental income Drawings from business/divide Pension/Family allowance Other Other Superannuation Other (e.g. shares, etc) Superannuation Other (e.g. boat, motor vehicle) Type of credit Home loan Commonwe Other Home loan Other Other Home loan Other Other Home loan Other Other	or in a de facto relationship), please jointly complete only one set In all other cases, each Owner/Director/Partner is required to indiv Name(s) of Owner(s)/ Director(s)/Partner(s) Involved Please provide us with details of your gross annual income Salary (including bonus, etc) Spouse/Partner's salary Rental income Drawings from business/dividend Pension/Family allowance Other Other Investment property Investment (e.g. shares, etc) Superannuation Other (e.g. boat, motor vehicle) Total Asset/Investment Other Home loan Commonwealth Bank Other Store card Specify Specify I certify the above information is correct. Signature of Owner/Director/Partner	or in a de facto relationship), please jointly complete only one set of personal in all other cases, each Owner/Director/Partner is required to individually complements of Owner(s)/Director(s)/Partner(s) involved Please provide us with details of your gross annual income Salary (including bonus, etc)	or in a de facto relationship), please jointly complete only one set of personal financi In all other cases, each Owner/Director/Partner is required to individually complete a Name(s) of Owner(s)/ Director(s)/Partner(s) Involved Please provide us with details of your gross annual income Drawings from business/dividend Pension/Family allowance Other Other	Director(s)/Partner(s) involved Please provide us with details of your gross annual income Salary (including bonus, etc)

Commercial Loan Application Financial Details (Part C)



	About the Owner(Important Notes	s)/Director(s)/Partner(s) p	ersonal	financial	deta	ails (all amounts to ne	earest dollar)
	If your personal assets or in a de facto relation							ample husband and wife,
	In all other cases, each Owner/Director/Partner is required to individually com					olete a	separate financial det	tails section.
	Name(s) of Owner(s)/ Director(s)/Partner(s) involved							
	Please provide us with	Type of income						Gross annual amount
	details of your gross		ding bonus, etc)					\$
	annual income	☐ Spouse/Part	<u> </u>					\$
		☐ Rental incom	-					\$
			m business/divic	lend				\$
			nily allowance	iona				\$
			illy allowarice					\$
		Other						\$
_	Please provide us with	Type of asset/i	nvestment	Estimate	d value		Total	
	details of your personal assets and investments	Cash/Deposits	ii vootiii ont	\$	u value			
		Own home	\$					
		Investment prop	oortv	\$				
				\$				
		Investments (e.g Superannuation	\$					
		Other (e.g. boat, motor vehicle)		-		Sne	ecify type	
				\$		Ор	ony typo	
_	Please provide us with	lotal As	set/Investment	Ψ		J		Monthly
	details of your existing	Type of credit	Held with?		Credit lim	it	Balance	Repayment Amount
	personal borrowings	☐ Home loan	☐ Commonwe	alth Bank			\$	\$
		☐ Home loan	☐ Commonwe	alth Bank				
			Other				\$	\$
		☐ Home loan	☐ Commonwe	alth Bank				
			☐ Other				\$	\$
		☐ Home loan	☐ Commonwe	alth Bank				1
			Other		\$		\$	\$
		☐ Store card	Specify		\$		\$	\$
		Other	Specify		\$		\$	\$
						Total	\$	\$
		I certify the above	ve information is	correct.		!	certify the above info	rmation is correct.
		Signature of Ow	ner/Director/Par	tner	7	;	Signature of Owner/Di	rector/Partner
		Date				L	Date	
						Ī		
		Signature of No	minee as Witnes	ss		:	Signature of Nominee	as Witness